**INTEREST RATES MARKET NOTICE**

**Date: 21 October 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ061”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 23 October 2014 under its **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,685,000,000.00

**Bond Code** MAQ061

**Nominal Issued** R 105,000,000.00

**Issue Price** 98.1852541%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 5 February 2015

**Books Close** 26 January 2015

**Interest Payment Date(s)** 5 February 2015

**Last Day to Register** By 17:00 on 25 January 2015

**Issue Date** 23 October 2014

**Date Convention** Following

**Interest Commencement Date** 23 October 2014

**First Interest Payment Date** 5 February 2015

**ISIN No.** ZAG000120718

**Additional Information** Unsecured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ061%20Pricing%20Supplement%2020141023.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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